

6. SUPERVISION

Assabet is a firm of two people. Both Robert E. Jacobsen and Wayne M. Ushman provide advice to clients. Wayne is the company owner and Managing Director and Robert serves as Director and Chief Compliance Officer. The supervisory model is one of mutual supervision in which advice offered by one advisor to a client, either orally or in writing, is reviewed by the other advisor.

In addition, client meetings generally are attended by both advisors. Both advisors review Assabet's compliance program together regularly. The advisors share responsibility for every client relationship.

Wayne M. Ushman,
Managing Director
Assabet Advisors, LLC,
can be reached at:
508 351-9666.



7. STATE REQUIRED DECLARATION

Due to regulatory changes stemming from the Dodd-Frank Wall Street Reform and Consumer Protection Act, Assabet was required to obtain state-level investment adviser registration and withdraw its prior registration with the U.S. Securities and Exchange Commission (SEC). For a state-Registered investment adviser, the following declaration is required:

Robert E. Jacobsen has not been found liable in any arbitration claim or in a civil, self-regulatory organization or administration proceeding of any kind, nor has he been subject to a bankruptcy petition.



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Robert E. Jacobsen Director



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**Part 2B of Form ADV
Brochure Supplement**

July 12, 2019

This brochure supplement provides information about Robert E. Jacobsen that supplements the Assabet Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Assabet Advisors if you did not receive the Assabet Advisors brochure or if you have any questions about this supplement. Additional information about Robert E. Jacobsen is available on the SEC's website at:

www.adviserinfo.sec.gov

**2. EDUCATION
And
PROFESSIONAL
DESIGNATION**

Robert Jacobsen was born in 1986. He received his B.S. degree from the Worcester State College in Worcester, MA in 2008.

In 2014, Robert passed the Series 65 Uniform Investment Adviser Law Exam, a three-hour exam administered by FINRA (Financial Industry Regulatory Authority) which serves as the minimum requirement for an investment adviser representative in most states.

2. BUSINESS EXPERIENCE

Robert joined Assabet Advisors, LLC (“Assabet”) in 2014.

Before joining Assabet, Robert spent 2 and a half years at Cambridge Associates, LLC overseeing investment operations in Cambridge Associates LLC’s Arlington, VA office.

After graduating from Worcester State College in 2008, Robert was hired by State Street Corporation in Boston where he spent 3 and a half years working first as a fund accountant and then in the financial reporting group.

**3. DISCIPLINARY
INFORMATION**

Assabet is required to disclose any legal or disciplinary events material to a client’s or a prospective client’s evaluation of Robert Jacobsen *Assabet does not have any required disclosures to this item.*

**4.
OTHER BUSINESS ACTIVITY**

Assabet is required to disclose any other investment-related business or occupation in which Robert Jacobsen is actively engaged. *Robert Jacobsen owns rental properties in Worcester, MA and in the greater Washington, D.C. area.*

**5. ADDITIONAL
COMPENSATION**

Assabet is required to disclose any arrangement in which someone who is not a client provides an economic benefit to Robert Jacobsen for providing advisory services. *Assabet does not have any required disclosures to this item.*